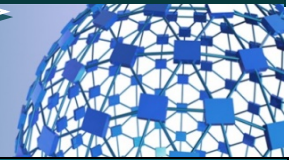


Notifiable Transactions Listing Rules: Chapter 14
Saturday, 25 April 2020 - 9:00 am - 1:20 pm

Katherine U, Partner, MinterEllison LLP



Course Details (EXC1902101):

Level*: Intermediate	CPD Law Points: 4.0 Hours	CPT Hours**: 4.0 CPT Hours
Language: English	CPD BC Law Credits: 4.0 Hours	CFA CE/ SER Credits***: 4.0 CE / 2.0 SER Credits

The purpose of Chapter 14 of the Listing Rules is to provide shareholders of listed companies and the general public timely disclosure of relevant information so that the public and the investors are kept fully informed of information necessary for them to appraise the position of the listed group. It will also provide an opportunity for them to participate in major corporate decisions. This course will provide an in-depth and detailed analysis of the current requirements in Chapter 14 of the Listing Rules by way of flowcharts and examples.

Course Programme Highlights:

- Introduction: What is a Notifiable Transaction?
- Five Tests
- Modifications to Five Tests
- Aggregation
- Acquisition / Disposal of Equity Capital
- Acquisition / Disposal of Assets through Non-Wholly Owned Subsidiary
- Deemed Disposals
- Requirements
- Areas of Difficulties: NT is CT and Reverse Takeovers, Cash
- Case Studies and Q&A

Connected Transactions Listing Rules: Chapter 14A
Saturday, 9 May 2020 - 9:00 am - 5:30 pm

Katherine U, Partner, MinterEllison LLP

Yvonne Ho, Managing Director & Head of Legal and Compliance, Cheetah Investment Management Limited



Course Details (EXC1902100):

Level*: Intermediate	CPD Law Points: 6.0 Hours	CPT Hours**: 6.0 CPT Hours
Language: English	CPD BC Law Credits: 6.0 Hours	CFA CE/ SER Credits***: 6.0 CE / 3.0 SER Credits

The purpose of Chapter 14A is to ensure that interests of shareholders as a whole are taken into account by a listed issuer when the listed issuer's group enters into transactions with connected persons. Conflict of interests will or may arise so it is important to ensure a timely disclosure of relevant information to all shareholders so that the public and investors are kept fully informed of any information necessary for them to appraise the position of the listed issuer. This course will provide an in-depth and detailed analysis of the current requirements of Chapter 14A of the Listing Rules by way of flowcharts and examples.

Course Programme Highlights:

- What are Connected Transactions?
- Who is a Connected Person? Definitions of "associate", "connected subsidiary", "deemed connected person" explored
- Total & Partial exemptions
- Continuing Connected Transactions
- Other Applicable Rules: Deeming provision, Aggregation of Transactions, etc.
- Announcement and Circular Requirements
- Other Application Rules and General Principles
- Requirements of Connected Transactions
- Exercises and Case Studies

Fees and Discount Offer

	Notifiable Transactions only	Connected Transactions only	Notifiable Transactions and Connected Transactions
Regular Fee	HK\$4,000	HK\$6,000	HK\$9,000 or 10% off per person
10% off for Online Registration	HK\$3,600	HK\$5,400	HK\$8,000 or 20% off per person #
Group Discount* (3 or more members from the same company)	HK\$3,400 or 15% off per person	HK\$5,100 or 15% off per person	HK\$7,500 or 25% off per person (6 registrants)

*10% Online Registration discount does not apply to Group Discount

** Includes networking lunch for Connected Transactions

Enjoy this offer by applying the coupon code "xtra10" when checkout.

COURSES ■ SEMINARS

* **Intermediate:** for those who are practicing in the area and would like to get more in-dept knowledge.

** **CPT Requirements:** Our courses can fulfil CPT requirements. The Securities & Futures Commission has advised that although formal endorsement will not be given for the training we provide, it does not mean that the training programmes we organize do not meet the CPT purpose. Registrants should note that your employer, as the corporate licensee of your SFC registration, is responsible for determining whether our courses or any training course satisfy CPT requirements i.e. **that the training you receive are of appropriate standard and relevance to your maintaining and enhancing the technical knowledge and professional expertise.** Please check with your employer before registering for our courses. C&S Limited does not warrant that the attendance of our courses would automatically be recognized by SFC as fulfilling your CPT requirements.

*** **CE credit:** C&S is registered with CFA Institute as an Approved Provider of Continuing education programs. "Notifiable Transactions" is eligible for 4 CE credit hours, inclusive of 2 Standards, Ethics and Regulatory (SER) credit hours and "Connected Transactions" is eligible for 6 CE credit hours, inclusive of 3 SER credit hours, as granted by CFA Institute.

Payment Methods

To reserve your seat(s), please complete the registration form and forward full payment of course fee via one of the following methods:

- Register and pay online by credit card through PayPal at www.courses-seminars.com.
- Make cheque payable to "Courses & Seminars Limited" and mail your payment together with this registration to our head office (Unit 1303, Man Shun Building, 20 Chi Kiang Street, To Kwa Wan, Kowloon, Hong Kong).
- Direct transfer to our account at HSBC (102-437431-001).

Participant(s) Details:

Firm / Company: _____
Contact Person: _____ Nature of Business: _____
Tel: _____ Fax: _____ E-mail: _____
Address: _____

Please make additional copies, if necessary:

Name of Attendee 1: Dr. / Mr. / Mrs. / Ms.
(as on practicing certificate or registration of trainee solicitor contract)
Job Title: _____ E-mail: _____
Solicitor No. / CFA Member No.: _____ Place & Year of Admission: _____
 CPD Law Pts required CPT Hours required CE CFA Others: _____
Certificate required: Yes No
Register for: Notifiable Transaction only Connected Transaction only Both

Name of Attendee 2: Dr. / Mr. / Mrs. / Ms.
(as on practicing certificate or registration of trainee solicitor contract)
Job Title: _____ E-mail: _____
Solicitor No. / CFA Member No.: _____ Place & Year of Admission: _____
 CPD Law Pts required CPT Hours required CE CFA Others: _____
Certificate required: Yes No
Register for: Notifiable Transaction only Connected Transaction only Both

Name of Attendee 3: Dr. / Mr. / Mrs. / Ms.
(as on practicing certificate or registration of trainee solicitor contract)
Job Title: _____ E-mail: _____
Solicitor No. / CFA Member No.: _____ Place & Year of Admission: _____
 CPD Law Pts required CPT Hours required CE CFA Others: _____
Certificate required: Yes No
Register for: Notifiable Transaction only Connected Transaction only Both

Name of Attendee 4: Dr. / Mr. / Mrs. / Ms.
(as on practicing certificate or registration of trainee solicitor contract)
Job Title: _____ E-mail: _____
Solicitor No. / CFA Member No.: _____ Place & Year of Admission: _____
 CPD Law Pts required CPT Hours required CE CFA Others: _____
Certificate required: Yes No
Register for: Notifiable Transaction only Connected Transaction only Both

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